The EGZ Theorem and a formula of Vladeta Jovovic

Shane Chern

Universität Wien

chenxiaohang92@gmail.com

Séminaire Lotharingien de Combinatoire 92 Strobl, Austria Sep 16, 2024

Introduction

Theorem (EGZ Theorem (Erdős, Ginzburg and Ziv))

Each set of 2n-1 integers contains some subset of n elements the sum of which is a multiple of n.

Reprint from

The Bulletin of the Research Council of Israel, Section F: Mathematics and Physics,
August 1961, Vol. 10 F1
THE ISRAEL MATHEMATICAL UNION

Theorem in the additive number theory

P. Erdős, A. Ginzburg and A. Ziv, Division of Mathematics, Technion-Israel Institute of Technology, Haifa

THEOREM. Each set of 2n-1 integers contains some subset of n elements the sum of which is a multiple of n.

Introduction

Question. Given a (2n-1)-member set of integers, can we count the number of n-member subsets such that its elements sum to a multiple of n?

Theorem (Conjectured by Vladeta Jovovic, Proved by Max Alekseyev)

The number of n-member subsets of $\{1, 2, \dots, 2n-1\}$ such that its elements sum to a multiple of n is

$$s(n) = \frac{(-1)^n}{2n} \sum_{d|n} (-1)^d \phi\left(\frac{n}{d}\right) \binom{2d}{d}.$$

A145855 Number of n-element subsets of {1,2,...,2n-1} whose elements sum to a multiple +4

1, 1, 4, 9, 26, 76, 246, 809, 2704, 9226, 32066, 112716, 400024, 1432614, 5170604, 18784169, 68635478, 252085792, 930138522, 3446167834, 12815663844, 47820414962, 178987624514, 671825133644,

2528212128776, 9536894664376 (list: graph: refs; listen; history; text; internal format)

OFFSET 1.3

FORMULA

COMMENTS It is easy to see that {1,2,...,2n-1} can be replaced by any 2n-1 consecutive numbers and the results will be the same. Erdos, Ginzburg and Ziv proved that every set of 2n-1 numbers -- not necessarily consecutive -- contains a subset of n elements whose sum is a multiple of n.

LINKS Seiichi Manyama, Table of n, a(n) for n = 1..1669 (terms 1..200 from T. D. Noe)

Max Alekseyev, Proof of Jovovic's formula, 2008.

a(n) = (1/(2*n))*Sum_{d|n} (-1)^(n+d)*phi(n/d)*binomial(2*d,d). Conjectured by <u>Vladeta Jovovic</u>, Oct 22 2008: proved by Max Alekseyey, Oct 23 2008 (see link).

S. Chern (Wien) EGZ Theorem Sep 16, 2024 3/21



THE JOHN RIORDAN PRIZE

In 2015 the OEIS is offering a prize of 1000 for the best solution to an open problem in the OEIS.

The On-Line Encyclopedia of Integer Sequences invites you to solve an open problem in an entry in the OEIS (https://oeis.org). After adding your solution to the OEIS entry, notify secretary@oeisf.org with subject line "Riordan Prize Nomination". (It is perfectly acceptable to nominate your own work.) The deadline for submission is December 1, 2015. The decision will be made by a special prize committee, and will be announced at the Joint Mathematics Meetings in Seattle in January 2016.

To find problems to work on, search in the OEIS for the words "conjecture", "empirical", "evidence suggests", "it would be nice", "would like", etc. Or find a formula or recurrence (with proof, of course) for a sequence that currently has no formula.

The prize is named after John Riordan (1903-1988; Bell Labs, 1926-1968), author of the classic books An Introduction to Combinatorial Analysis (1958) and Combinatorial Identities (1968), which were the source for hundreds of early entries in the OEIS.

Here is an example from 2008: Sequence A145855 gives the number of n-element subsets of $\{1,...,n\}$ whose sum is a multiple of n (1,1,4,9,26,76,246,... for $n \ge 1)$. Vladeta Jovovic conjectured that the nth term is $\frac{1}{2n} \sum_{d|n} (-1)^{n+d} \phi(\frac{n}{d}) \binom{2d}{d}$, and Max Alekseyev found a proof. (This is not a candidate for the prize, since only work carried out in 2015 is eligible.)

Alekseyev's Proof

Sketch of Alekseyev's Proof. We notice

$$s(n) = \sum_{\ell} \text{coeff. of } x^{\ell n} y^n \text{ in } \prod_{k=1}^{2n-1} (1 + yx^k).$$

Orthogonality of roots of unity \Rightarrow

$$G(q) = \sum_{n} g(n)q^{n}$$

$$\downarrow \downarrow$$

$$\sum_{n \equiv h \pmod{H}} g(n)q^{n} = \frac{1}{H} \sum_{\ell=1}^{H} e^{-\frac{2\pi i h \ell}{H}} G\left(e^{\frac{2\pi i \ell}{H}}q\right).$$

Alekseyev's Proof

Sketch of Alekseyev's Proof (continued). Then

$$s(n) = -1 + \frac{1}{n^2} \sum_{i=0}^{n-1} \sum_{j=0}^{n-1} \prod_{k=1}^{2n-1} \left(1 + \exp\left(\frac{2\pi i(i+kj)}{n}\right) \right).$$

Further, we may compute that if $d = \gcd(n, j)$ and n' = n/d,

$$\begin{split} &\prod_{k=1}^{2n-1} \left(1 + \exp\left(\frac{2\pi \mathrm{i}(i+kj)}{n}\right)\right) \\ &= (-1)^{n+d} 2^{2n} \left(\prod_{t=0}^{n'-1} \cos\left(\frac{2\pi (i+td)}{2n}\right)\right)^{2d} \left(1 + \exp\left(\frac{2\pi \mathrm{i}i}{n}\right)\right)^{-1}. \end{split}$$

The rest requires heavy computation involving trigonometric functions.

Any simple proofs? Or generalizations?



Theorem (C.)

Let u > v be two positive integers and c be an integer. Let n be a positive integer. If s(u, v; c; n) counts the number of subsets of $\{1, 2, \ldots, un - 1\}$ of vn elements whose sum is congruent to c modulo n, then

$$s(u, v; c; n) = \begin{cases} \frac{u - v}{un} \sum_{d \mid n} \mu\left(\frac{n}{d \cdot \gcd\left(c, \frac{n}{d}\right)}\right) \frac{\phi\left(\frac{n}{d}\right)}{\phi\left(\frac{n}{d \cdot \gcd\left(c, \frac{n}{d}\right)}\right)} \binom{ud}{vd} \\ & \text{if } n \text{ is odd or } n \text{ and } v \text{ are both even,} \end{cases} \\ \frac{u - v}{un} \sum_{d \mid n} (-1)^d \mu\left(\frac{n}{d \cdot \gcd\left(c, \frac{n}{d}\right)}\right) \frac{\phi\left(\frac{n}{d}\right)}{\phi\left(\frac{n}{d \cdot \gcd\left(c, \frac{n}{d}\right)}\right)} \binom{ud}{vd} \\ & \text{if } n \text{ is even and } v \text{ is odd,} \end{cases}$$

where $\mu(\cdot)$ is the Möbius function and $\phi(\cdot)$ is Euler's totient function. We also adopt the convention that gcd(0, n) = n.

Table: 2-, 3- and 4-Member subsets of $\{1, 2, 3, 4, 5\}$

$$n = 3$$
, $u = 2$, $v = 1$

3-mem.	Σ mod 3	3-mem.	Σ mod 3
{1, 2, 3}	0	{1,4,5}	1
$\{1, 2, 4\}$	1	{2,3,4}	0
$\{1, 2, 5\}$	2	{2, 3, 5}	1
$\{1, 3, 4\}$	2	$\{2, 4, 5\}$	2
$\{1, 3, 5\}$	0	$\{3,4,5\}$	0

$$n = 2$$
, $u = 3$, $v = 1$

-	2-mem.	Σ mod 2	2-mem.	Σ mod 2	
	{1,2}	1	{2,4}	0	
	$\{1, 3\}$	0	{2,5}	1	
	$\{1, 4\}$	1	{3,4}	1	
	$\{1, 5\}$	0	{3,5}	0	
	$\{2,3\}$	1	{4,5}	1	

Examples

Table: 2-, 3- and 4-Member subsets of $\{1, 2, 3, 4, 5\}$ (continued)

$$n = 2$$
, $u = 3$, $v = 2$

4-mem.	Σ mod 2	
{1, 2, 3, 4}	0	
$\{1, 2, 3, 5\}$	1	
$\{1, 2, 4, 5\}$	0	
$\{1, 3, 4, 5\}$	1	
$\{2, 3, 4, 5\}$	0	

Corollaries

Corollary

Let u > v be two positive integers. The number of subsets of $\{1, 2, \dots, un-1\}$ of vn elements which sum to a multiple of n equals

$$\begin{cases} \frac{u-v}{un} \sum_{d \mid n} \phi\left(\frac{n}{d}\right) \binom{ud}{vd} & \text{if n is odd or n and v are both even,} \\ \frac{u-v}{un} \sum_{d \mid n} (-1)^d \phi\left(\frac{n}{d}\right) \binom{ud}{vd} & \text{if n is even and v is odd.} \end{cases}$$

Corollary

Let u > v be two positive integers. The number of subsets of $\{1, 2, \dots, un-1\}$ of vn elements which sum to one more than a multiple of n equals

$$\begin{cases} \frac{u-v}{un}\sum_{d\mid n}\mu\left(\frac{n}{d}\right)\binom{ud}{vd} & \text{if n is odd or n and v are both even,} \\ \frac{u-v}{un}\sum_{d\mid n}(-1)^d\mu\left(\frac{n}{d}\right)\binom{ud}{vd} & \text{if n is even and v is odd.} \end{cases}$$

S. Chern (Wien) EGZ Theorem Sep 16, 2024 10 / 21

Proof

Distinct partition \rightarrow Restricted partition \Leftrightarrow *q*-Binomial coefficient

Given a vn-element subset $\{x_1, x_2, \dots, x_{vn}\}$ of $\{1, 2, \dots, un-1\}$, we assume

We are led to a partition with largest part $\leq (u-v)n-1$ and number of parts $\leq vn$. Its generating function is

$$R(q) = \sum_{m=0}^{vn((u-v)n-1)} r(m)q^m = \begin{bmatrix} un-1 \\ vn \end{bmatrix}_q.$$

Proof

Notice that

$$1 + 2 + \dots + vn = \frac{vn(vn+1)}{2}$$

$$\equiv \begin{cases} 0 \pmod{n} & \text{if } n \text{ is odd or } n \text{ and } v \text{ are both even,} \\ \frac{n}{2} \pmod{n} & \text{if } n \text{ is even and } v \text{ is odd.} \end{cases}$$

Thus

$$\sum_{i=1}^{vn} x_i \equiv c \pmod{n}$$

$$\updownarrow$$

$$\sum_{i=1}^{vn} x_i' \equiv \begin{cases} c \pmod{n} & \text{if } n \text{ is odd or } n \text{ and } v \text{ are both even,} \\ \frac{n}{2} + c \pmod{n} & \text{if } n \text{ is even and } v \text{ is odd.} \end{cases}$$

Proof

Thus

$$s(u, v; c; n) = \begin{cases} \sum_{\substack{m=0 \ (\text{mod } n) \\ vn((u-v)n-1)}} r(m) & \text{if } n \text{ is odd or } n \text{ and } v \text{ are both even,} \end{cases}$$

$$s(u, v; c; n) = \begin{cases} \sum_{\substack{m=0 \ (\text{mod } n) \\ vn((u-v)n-1)}} r(m) & \text{if } n \text{ is even and } v \text{ is odd} \end{cases}$$

$$= \begin{cases} \frac{1}{n} \sum_{\substack{\ell=1 \\ n}}^{n} e^{-\frac{2\pi i \ell \ell}{n}} R(e^{\frac{2\pi i \ell}{n}}) & \text{if } n \text{ is odd or } n \text{ and } v \text{ are both even,} \end{cases}$$

$$= \begin{cases} \frac{1}{n} \sum_{\ell=1}^{n} (-1)^{\ell} e^{-\frac{2\pi i \ell \ell}{n}} R(e^{\frac{2\pi i \ell}{n}}) & \text{if } n \text{ is even and } v \text{ is odd.} \end{cases}$$

Lemma

Let ℓ be a positive integer. Then

$$R(e^{\frac{2\pi i\ell}{n}}) = \frac{u-v}{u} \binom{u \cdot \gcd(\ell, n)}{v \cdot \gcd(\ell, n)}.$$

Proof. Recall that

$$R(q) = \begin{bmatrix} un-1 \\ vn \end{bmatrix}_q = \prod_{k=1}^{(u-v)n-1} \frac{1-q^{vn+k}}{1-q^k}.$$

Hence,

$$R(e^{\frac{2\pi i\ell}{n}}) = \prod_{k=1}^{(u-v)n-1} \lim_{q \to e^{\frac{2\pi i\ell}{n}}} \frac{1-q^{vn+k}}{1-q^k},$$

where

$$\lim_{q \to e^{\frac{2\pi i \ell}{n}}} \frac{1 - q^{\nu n + k}}{1 - q^k} = \begin{cases} 1 & \text{if } \left(e^{\frac{2\pi i \ell}{n}}\right)^k \neq 1 \\ \frac{\nu n + k}{k} & \text{if } \left(e^{\frac{2\pi i \ell}{n}}\right)^k = 1 & \iff n \text{ divides } k\ell \end{cases}$$

Proof (continued). For convenience, we write n = n'd and $\ell = \ell'd$ where $d = \gcd(\ell, n)$. Then $n \mid k\ell$ is equivalent to $n' \mid k$. Hence,

$$\begin{split} \prod_{k=1}^{(u-v)n-1} \lim_{q \to e^{\frac{2\pi i \ell}{n}}} \frac{1 - q^{vn+k}}{1 - q^k} &= \prod_{k=0}^{(u-v)n-1} \frac{vn+k}{k} \stackrel{(k=k'n')}{=} \prod_{k'=1}^{(u-v)d-1} \frac{vn+k'n'}{k'n'} \\ &= \prod_{k'=1}^{(u-v)d-1} \frac{vd+k'}{k'} = \binom{ud-1}{(u-v)d-1} = \frac{u-v}{u} \binom{ud}{vd}. \end{split}$$

Consequently, we have that

$$R(e^{\frac{2\pi i\ell}{n}}) = \frac{u-v}{u} \binom{ud}{vd} = \frac{u-v}{u} \binom{u \cdot \gcd(\ell, n)}{v \cdot \gcd(\ell, n)},$$

which is our desired result.



15/21

Case 1. If n is odd or n and v are both even, then

$$s(u, v; c; n) = \frac{1}{n} \sum_{\ell=1}^{n} e^{-\frac{2\pi i \ell \ell}{n}} R(e^{\frac{2\pi i \ell}{n}})$$

$$= \frac{u - v}{un} \sum_{\ell=1}^{n} e^{-\frac{2\pi i \ell \ell}{n}} \binom{u \cdot \gcd(\ell, n)}{v \cdot \gcd(\ell, n)}$$

$$= \frac{u - v}{un} \sum_{d|n} \binom{ud}{vd} \sum_{\substack{\ell=1 \\ \gcd(\ell, n) = d}}^{n} e^{-\frac{2\pi i c \ell}{n}}$$

$$= \frac{u - v}{un} \sum_{d|n} \binom{ud}{vd} \sum_{\substack{\ell'=1 \\ \gcd(\ell', \frac{n}{d}) = 1}}^{\frac{n}{d}} \exp\left(-\frac{2\pi i c \ell'}{n/d}\right).$$

Recall the evaluation of Ramanujan's sum

$$c_q(\textit{m}) := \sum_{\substack{\ell=1 \\ \gcd(\ell,q)=1}}^{q} \exp\left(\frac{2\pi \textit{im}\ell}{q}\right) = \mu\left(\frac{q}{\gcd(\textit{m},\textit{q})}\right) \frac{\phi(\textit{q})}{\phi\left(\frac{q}{\gcd(\textit{m},\textit{q})}\right)}.$$

Thus

$$\begin{split} s(u, v, c; n) &= \cdots \\ &= \frac{u - v}{un} \sum_{d \mid n} \binom{ud}{vd} \sum_{\substack{\ell' = 1 \\ \gcd(\ell', \frac{n}{d}) = 1}}^{\frac{n}{d}} \exp\left(-\frac{2\pi i c \ell'}{n/d}\right) \\ &= \frac{u - v}{un} \sum_{d \mid n} \mu\left(\frac{n}{d \cdot \gcd\left(c, \frac{n}{d}\right)}\right) \frac{\phi\left(\frac{n}{d}\right)}{\phi\left(\frac{n}{d \cdot \gcd\left(c, \frac{n}{d}\right)}\right)} \binom{ud}{vd}. \end{split}$$

S. Chern (Wien) EGZ Theorem Sep 16, 2024 17 / 21

Case 2. If n is even and v is odd, then

$$s(u, v; c; n) = \frac{1}{n} \sum_{\ell=1}^{n} (-1)^{\ell} e^{-\frac{2\pi i \ell \ell}{n}} R(e^{\frac{2\pi i \ell}{n}})$$

$$= \frac{u - v}{un} \sum_{\ell=1}^{n} (-1)^{\ell} e^{-\frac{2\pi i c \ell}{n}} \binom{u \cdot \gcd(\ell, n)}{v \cdot \gcd(\ell, n)}$$

$$= \frac{u - v}{un} \sum_{\ell=1}^{n} (-1)^{\gcd(\ell, n)} e^{-\frac{2\pi i c \ell}{n}} \binom{u \cdot \gcd(\ell, n)}{v \cdot \gcd(\ell, n)}$$

$$= \frac{u - v}{un} \sum_{d \mid n} (-1)^{d} \binom{ud}{vd} \sum_{\substack{\ell=1 \ \gcd(\ell, n) = d}}^{n} e^{-\frac{2\pi i c \ell}{n}}$$

$$= \frac{u - v}{un} \sum_{d \mid n} (-1)^{d} \mu \left(\frac{n}{d \cdot \gcd(c, \frac{n}{d})}\right) \frac{\phi(\frac{n}{d})}{\phi(\frac{n}{d \cdot \gcd(c, \frac{n}{d})})} \binom{ud}{vd}.$$

Closing Remarks

If we replace the set $\{1,2,\ldots,un-1\}$ by an arbitrary set of un-1 consecutive integers, say $\{a+1,a+2,\ldots,a+un-1\}$, the formula in the main result still holds. In fact, if $\{x_1,x_2,\ldots,x_{vn}\}$ (with $x_1< x_2<\cdots < x_{vn}$) is a subset, we may put $x_i=x_i'+a+i$ for each $1\leq i\leq vn$ and then carry out the same procedure.

Closing Remarks

For a general set $\mathcal S$ of 2n-1 integers in the EGZ Theorem, we know that the number of such n-member subsets is

$$-1 + \frac{1}{n^2} \sum_{j=1}^n \sum_{k=1}^n \prod_{s \in \mathcal{S}} \left(1 + \exp\left(\frac{2\pi \mathrm{i}(j+ks)}{n}\right) \right).$$

However, there is no obvious approach that can simplify this expression.

<u>Open Question</u>. Can we find other examples of S that give nice closed forms of the number of the desired n-member subsets, or even may lead to parallel extensions like our main result?

Thank You!